



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Third Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney**

<b>DOD: 11/22/06</b>		<b>PUBLIC GUARDIAN</b> , successor trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>07/01/12 – 06/30/14</b>	<b>Note:</b> If the petition is granted status hearings will be set as follows:  • <b>Monday, 09/14/15 at 9:00a.m. in Dept. 303</b> for the filing of the fourth account.
<b>Cont. from</b>		Accounting - <b>\$326,990.37</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Beginning POH - <b>\$326,901.46</b>	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	<b>Verified</b>	Ending POH - <b>\$93,489.97</b>	
<input type="checkbox"/>	<b>Inventory</b>	Trustee - <b>\$123.60</b> (1.5 staff hours @ \$76/hr. and .10 deputy hours @ \$96/hr.)	
<input type="checkbox"/>	<b>PTC</b>	Attorney - <b>\$600.00</b> (4 hours @ \$150/hr.)	
<input type="checkbox"/>	<b>Not.Cred.</b>	Bond fee - <b>\$467.46</b> (ok)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Petitioner states that during the account period, the real property asset of the trust estate was abandoned by the trustee because it was "upside down". The note was for \$248,000.00 and the offers made were for about \$150,000.00. The monthly mortgage payment was about \$1,557.00. Continuing to pay to preserve property from which the Trust could not benefit would not have been a prudent expenditure of funds.	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	1. Approving, allowing and settling the third account;	
<input type="checkbox"/>	<b>UCCJEA</b>	2. Authorizing the trustee and attorney fees and commissions;	
<input type="checkbox"/>	<b>Citation</b>	3. Authorizing the bond fee; and	
<input type="checkbox"/>	<b>FTB Notice</b>	4. Any other orders the court deems proper.	
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 11/05/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 - Hernandez</b>

Atty LeVan, Nancy J., sole practitioner (for Jonathan Holcomb, Executor)

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 10/26/2007</b>	<b>JONATHAN HOLCOMB</b> , son, was appointed Executor with Full IAEA authority without bond on 5/26/2009.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>Letters issued on 5/26/2009.</b>	<u><b>Continued from 8/11/2014.</b></u>
<b>Cont. from 011014, 031114, 081114</b>	<b>Pursuant to Probate Code § 8800(b)</b> , <i>Final Inventory and Appraisal</i> was due <b>9/26/2009</b> .	<u><b>Notes for background:</b></u>
<b>Aff.Sub.Wit.</b>	<i>Final Inventory and Appraisal</i> was filed on 3/25/2014 showing an estate value of <b>\$23,738.31</b> .	<ul style="list-style-type: none"> <li>Minute Order dated 1/10/2014 states counsel informs the Court that they are proceeding with the recovery of assets turned over to the Controller.</li> <li>Creditor's Claim was filed 7/7/2009 by the Franchise Tax Board in the amount of <b>\$481.07</b>.</li> </ul>
<b>Verified</b>	<b>First account and/or petition for final distribution was due May 2010.</b>	
✓ <b>Inventory</b>	<b>Notice of Status Hearing filed 11/15/2013</b> set a status hearing on 1/10/2014 for failure to file the inventory and appraisal and first account and petition for final distribution.	
<b>Acct.</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Previous Status Report filed 8/8/2014 states:</b>	
<b>Aff.Mail</b>	<ul style="list-style-type: none"> <li>The Inventory and Appraisal was filed on 3/14/2014; [Note: <i>Final Inventory and Appraisal</i> filed 3/25/2014 shows an estate value of <b>\$23,738.31</b>];</li> <li>It is anticipated that the value of the estate will be less than what is owed to the Franchise Tax Board;</li> <li>Forms have been mailed to the Principal Financial Group to redeem the common shares in Decedent's name and place them in the estate;</li> <li>A Request for Special Notice and Creditor's Claim were filed by the Franchise Tax Board;</li> <li>Attorney LeVan requests ~90 days to complete the redemption of shares held by the Principal Financial Group into the estate, payment of the Franchise Tax Board claim, and preparation of the Petition for final Distribution;</li> <li>Jonathan Holcomb has become very cooperative in providing the necessary documents to ascertain the assets in the estate and contacting the holders of the assets.</li> </ul>	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: LEG</b>
<b>Status Rpt</b>		<b>Reviewed on: 11/5/14</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 2 – Holcomb</b>

Atty Walters, Jennifer L. (for Lana Pratt – guardian)

Atty Ruiz, Richard A. (for Angelina Collins – Petitioner – Mother)

**Petition for Termination of Guardianship**

<b>Nathaniel, 4</b>	<b>ANGELINA COLLINS</b> , mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 09/15/2014.</b>  <b>The following issues remain:</b>  1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Termination of Guardianship</i> or Declaration of Due Diligence or Consent & Waiver of Notice for: <ul style="list-style-type: none"> <li>- Paternal grandparents (not listed)</li> <li>- Kurt Ricardo (maternal grandfather)</li> </ul> 2. Need Order.
<b>Malichi, 3</b>		
	<b>LANA PRATT</b> , maternal grandmother, was appointed guardian on 11/26/12. – served by mail on 02/10/2014	
	Father: <b>NATHANIEL COMENGER</b> , consents and waives notice	
	Paternal grandparents: NOT LISTED	
<b>Cont. from 041514, 061714, 091514</b>	Maternal grandfather: KURT RICARDO	
<b>Aff.Sub.Wit.</b>	<b>Petitioner states:</b> it has been almost 15 months since the guardianship of her boys was granted. She was very upset about her children being taken away and reacted with hatred and anger. She states she wants to be a better mother for her children and has therefore been attending counseling, she voluntarily enrolled in a parenting class, is seeking employment and has also moved into a better neighborhood. She states that the father of the children was also attending the parenting classes with her. The mother states that she and the father are residing together and plan on being together permanently.	
✓ <b>Verified</b>	Petitioner respectfully requests that Court grant her petition for termination of the guardianship. She knows that she can provide for her children. It would be in their best interest to be with their mother and father. She states she will ensure that they receive proper medical attention, ensure their hygiene is kept up, that they have a clean home to come to and a room and bed of their own.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
✓ <b>Notice of Hrg</b>		
✓ <b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
✓ <b>CI Report</b>		
<b>9202</b>		
<b>Order</b>	X	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Please see additional page</b>		<b>Reviewed by:</b> LV <b>Reviewed on:</b> 11/05/2014 <b>Updates:</b> <b>Recommendation:</b> <b>File 3 – Collins</b>

**Objection to Mother's Request for Termination of Guardianship filed 04/15/2014 by the Guardian, Lana Pratt,** states during the last year there has been nothing but problems with the children's mother. There were times she would show up at the guardian's home yelling and screaming. She would also call to inform the guardian that her boyfriend was beating her up. In November 2013 called indicating that her boyfriend threw her up against the wall and she was afraid to call the police. Guardian states she cannot figure out what is going on with the mother and her living situation.

During the first court proceeding, the children's father, Nathaniel Comeger was not engaged with the children or the case in any way. In his declaration filed with this current petition he indicates he and Angelina were still in a relationship during the time he resided in Colorado, which is the same time the initial guardianship was taking place. Angelina provided his contact information to the Court Investigator. The Investigator's report indicated Angelina to be home with her boyfriend, Norris Cobb, during the home visit. This is the same boyfriend she subsequently had a child with. Mr. Comenger has not been a part of the children's lives and is only assisting Angelina now because they appear to be back in a relationship.

After the incident in November, the guardian told Angelina she was going to move the children to Bakersfield, as their family resides there. Guardian was afraid of the issues that were occurring with the mother and the people she was associated with. The mother has not made any effort to call or set up a visit with the children since the move.

The boys are doing well, there has been great strides made last year. Nathaniel has been involved with special education to work with his learning disability. Malachi is now speaking and potty trained.

Guardian is requesting the Court deny mother's petition for termination of guardianship. The children do not recognize their mother, which is very sad. She needs to work on a visitation schedule before anything else progresses or changes.

**Court Investigator Dina Calvillo's report filed 04/09/2014**

**Court Investigator Mario Correa, of Kern County, report filed 06/12/2014**

**Court Investigator Dina Calvillo's report filed 06/12/2014.**

		<b>TEMP (ESTATE ONLY) EXPIRES 9-22-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 032913, 042613, 061413, 100413. 011014, 062314, 092214</b>		<b>VANCE SEVERIN and TERRI SEVERIN</b> , Brother and Sister of Mr. Salzman's wife, Stacy Salzman, were appointed as Temporary Co-Conservators of the Person and Estate without bond (bond upon permanent appointment) on 9-25-12.	<b><u>Minute Order 9-22-14:</u> Mrs. Salzman appears via CourtCall. If accounting not prepared by next hearing then the Court will consider removing temporary conservators.</b>
<b>Aff.Sub.Wit.</b>		At a hearing on 11-5-12, the Court set status hearing for the filing of the I&A for 3-22-13.	
<b>Verified</b>			
<b>Inventory</b>		On 12-10-12, The Temporary Co-Conservators were authorized to sell the Conservatee's real property, with proceeds to be deposited into a blocked account.	1. Need first account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>		At hearing on 1-7-13, the petition for Conservatorship of the <u>Person</u> was withdrawn, and the Temporary Conservatorship of the <u>Estate</u> was extended to 3-29-13, but was limited to the sale of the property and negotiate and settle with the Conservatee's creditors, including California Franchise Tax Board and IRS.	
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>		Also on 1-7-13, the Court set this status hearing for filing of the First or Final Account of Temporary Conservator.	
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>		<b>Note: I&amp;A filed 5-22-13 indicates the Conservatee's 50% real property interest is valued at \$75,000.00.</b>	
<b>Video Receipt</b>			
<b>CI Report</b>		<b>Note: Per Status Report filed 5-7-14, escrow closed on 4-18-14.</b>	<b>Reviewed by: skc</b>
<b>9202</b>			<b>Reviewed on: 11-5-14</b>
<b>Order</b>			<b>Updates:</b>
<b>Aff. Posting</b>		<b>Note: Attorney Motsenbocker states the conservators are evaluating what needs to be paid and requests an additional 45 days.</b>	<b>Recommendation:</b>
<b>Status Rpt</b>			<b>File 4 - Salzman</b>
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

		<p><b>DEBRA PASLEY</b>, mother, was appointed as Conservator of the Person and Estate pursuant to Order filed 3-5-13 with bond of \$15,000.00. Letters issued on 3-28-13.</p> <p>I&amp;A filed 6-5-13 indicated cash of \$13,438.31.</p> <p>On 1-28-14, the Conservator filed a Post-Move Notice of Change of Residence of Conservatee to Moneta, VA.</p> <p>On 2-5-14, the Court granted the Conservator's Petition to Fix Residence Outside the State of California to Moneta, Virginia and set this status hearing for filing conservatorship of the person and estate (or equivalent) in Virginia.</p> <p><b>Status Report filed 5-22-14 states</b> the conservator and Conservatee have moved to Oklahoma where the Conservator has secured employment. The Conservator is in the process of obtaining local counsel to initiate conservatorship proceedings in Oklahoma. An additional two (2) months is requested.</p> <p><b>Status Report filed 7-29-14 states the Conservatee is being evaluated by the Dept. of Rehabilitation Services in Oklahoma in connection with initiating a conservatorship proceeding there, and the attorney requests an additional 30 days to complete and file the accounting.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>1. Need status of establishing conservatorship of the person and estate (or equivalent) in Oklahoma.</b></p>
<p><b>Cont from 032814, 052814, 073014, 092914</b></p>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 11-5-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5A – Pasley</b></p>	

**Status Hearing Re: Filing of the First Account**

		<p><b>DEBRA PASLEY</b>, Mother, was appointed as Conservator of the Person and Estate on 2-1-13 with bond of \$15,000.00.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> On 2-5-14, the Court granted the Conservator's petition to fix the conservatee's residence outside the State of California (to Virginia) and set a status hearing for the filing of a conservatorship or its equivalent in Virginia for 3-28-14.</p> <p>On 3-28-14, the Court was informed that the Conservator is seeking employment in a number of other states, and is waiting to establish conservatorship until she obtains employment and moves on a permanent basis. The status hearing was continued to 5-28-14.</p> <p><b>However, at this time, accounting remains due.</b></p> <p><b>Note:</b> Pursuant to Probate Code §2630, this Court may retain jurisdiction of the conservatorship estate for the purpose of settling accounts prior to termination.</p> <p><b>Note:</b> Per Declaration filed 1-30-13, the Conservatee's assets include a 1/5 interest in real property in Franklin County, Virginia and an account containing approx. \$13,087.22 as of 12-31-12.</p> <p><b>Note:</b> I&amp;A filed 6-5-13 indicates the account containing \$13,438.31. The Virginia real property interest is not subject to this conservatorship estate; however, pursuant to Probate Code §1063(h), the property must be noted in a schedule of the accounting.</p> <p><b>Therefore:</b></p> <p>1. <b>Need First Account or status report pursuant to Local Rule 7.5.</b></p>	
<p><b>Cont. from 041114, 052314, 072914, 073014, 092914</b></p>				
	<b>Aff.Sub.Wit.</b>			<p>Bond was filed on 3-27-13 and Letters issued on 3-28-13.</p>
	<b>Verified</b>			<p>At the hearing on 2-1-13, the Court set this status hearing for the filing of the first account.</p>
	<b>Inventory</b>			<p><b>Declaration filed 4-10-14</b> states that due to her move and search for employment the conservator has not been able to complete an accounting. The attorney requests that status be continued for one month to file the account.</p>
	<b>PTC</b>			<p><b>Status Report filed 5-22-14 by Ms. Erlach</b> states the conservator and Conservatee have moved to Oklahoma where the Conservator has secured employment. The Conservator is in the process of obtaining local counsel to initiate conservatorship proceedings in Oklahoma. An additional two (2) months is requested.</p>
	<b>Not.Cred.</b>			<p><b>Status Report filed 7-29-14 states the Conservatee is being evaluated by the Dept. of Rehabilitation Services in Oklahoma in connection with initiating a conservatorship proceeding there, and the attorney requests an additional 30 days to complete and file the accounting.</b></p>
	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 11-5-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5B – Pasley</b></p>	



<b>DOD: 09/01/2012</b>	<b>JULIE RAVISCIONI</b> , daughter was appointed Administrator with full IAEA authority without bond on 05/15/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Letters issued 05/16/2013	<b>Minute Order of 08/18/2014: Mr. Krbechek is in trial and requests a continuance.</b>
<b>Cont. from 071814, 081814, 092214</b>	Final Inventory and Appraisal filed 11/06/2013 shows an estate valued at \$182,150.00.	
<b>Aff.Sub.Wit.</b>		<b>Minute Order of 07/18/2014 (Judge Kristi Culver Kapetan): No appearances. Order to personally appear issued for Mr. Krbecheck.</b>
<b>Verified</b>		
<b>Inventory</b>	Minute Order of 05/15/2014 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>Former Declaration of Randolph Krbecheck Regarding the Status of Action and Request for Continuance filed 08/11/2014</b> states he cannot attend the hearing set for 08/18/2014 because he is required to be in Redwood City at the same time for trial in a pending superior court action. The trial is set to commence on 08/11/2014. Attorney Krbecheck respectfully requests the court continue the hearing on this matter to the next available date.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>	<b>Former Declaration of Randolph Krbechek regarding the Status of Action and Request for Continuance filed 09/19/2014</b> states the estate has just received the last payment on the Granville promissory note. Additional time is required to resolve the creditor's claims. Based thereon, a continuance of on this matter for 45 days is requested.	<b>Reviewed by: LV</b>
<b>Order</b>		<b>Reviewed on: 11/05/2014</b>
<b>Aff. Posting</b>		<b>Updates:</b>
<b>Status Rpt</b>		<b>Recommendation:</b>
<b>UCCJEA</b>		<b>File 7 – Dupree</b>
<b>Citation</b>		
<b>FTB Notice</b>		

**Status Hearing Re: Filing of Receipt for Blocked Account**

<b>DOD: 08/17/12</b>	<p><b>EDWARD SIMPSON</b>, brother, was appointed Administrator with Limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13. Letters of Administration were issued on 10/22/13.</p> <p><b>Status Hearing Report</b> filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory &amp; appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.</p> <p><b>Status Hearing Report</b> filed 09/08/14 states: the parties in the insurance claim have settled. The settlement agreement was set to be approved by the court on 09/05/14. The estate is set to receive approximately \$400,000.00. The estate is still waiting for the actual disbursement from the insurance company. Neither an Inventory &amp; Appraisal or Receipt of Funds in a blocked account can be filed until the estate receives the fund. A continuance of at least 60 days is requested.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 09/09/14</b></u></p> <p>1. Need Receipt &amp; Acknowledgement of Order for the Deposit of Money into Blocked Account.</p> <p><u><b>Note:</b></u> It does not appear that an Order to Deposit Money into Blocked Account has been submitted/signed.</p>
<b>Cont. from 111513, 031714, 071514, 090914</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
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<b>Sp.Ntc.</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/05/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8A – Simpson</b></p>		

**8A**

<b>DOD: 08/17/12</b>	<b>EDWARD SIMPSON</b> , brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b><u>CONTINUED FROM 09/09/14</u></b>
<b>Cont. from 012114, 031714, 071514, 090914</b>	Letters of Administration were issued on 10/22/13.	1. <b>Need inventory and appraisal.</b>
<b>Aff.Sub.Wit.</b>	Minute order dated 8/20/13 set this status hearing for the filing of the inventory and appraisal.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Status Hearing Report</b> filed 07/10/14 states: The only assets of the estate are an insurance policy for \$1,000,000.00. The worker's compensation claim will be payable to decedent's son and son's mother. The parties in the insurance claim went to mediation in San Diego on 06/20/14 and have settled the matter. The final settlement agreement is still awaiting approval from the court. The estate is receiving approximately \$400,000.00 but that figure might change a little depending on the attorney's fees. The Administrator cannot file a receipt for the deposit of funds into a blocked account or a final inventory & appraisal because no funds have been distributed to the case. The court must approve the settlement agreement before any funds can be distributed to the estate. A 60 day continuance is requested.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 11/05/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8B – Simpson</b>

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 08/17/12</b>	<b>EDWARD SIMPSON</b> , brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 102314</b>		<b><u>CONTINUED FROM 10/23/14</u></b>
<b>Aff.Sub.Wit.</b>	Letters of Administration were issued on 10/22/13.	<b>Minute Order from 10/23/14 states: Counsel reports that there is nothing to place on the blocked account as the funds have not been distributed. The Court orders that any proceeds be placed directly into a blocked account.</b>
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Minute order dated 8/20/13 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: JF</b>
		<b>Reviewed on: 11/05/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8C – Simpson</b>

**8C**

<b>DOD: 05/22/13</b>	<b>TERRI JEAN</b> , spouse, was appointed as Administrator with limited IAEA and bond in the amount of \$64,400.00 on 10/30/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 09/29/2014.</b>
<b>Cont. from 040414, 043014, 061814, 080414, 082514, 092914</b>	Bond was filed 11/12/13 and Letters of Administration were issued on 11/20/13.	<b>Minute Order of 08/04/2014:</b> Attorney's represent to the Court that the Inventory and Appraisal is almost complete.
<b>Aff.Sub.Wit.</b>	Inventory & Appraisal, Partial No. 1 filed 03/12/14 - \$486,277.83	<b>Minute Order of 06/18/2014 (Judge Cardoza):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts requests a continuance.
<b>Verified</b>	Inventory & Appraisal, Partial No. 2 filed 09/25/2014 - \$185,740.00	<b>Minute Order of 04/30/2014 (Judge Whitehead):</b> Mr. Garland is appearing specially for the Office of Joanne Sanoian. Mr. Roberts advises the Court that he is substituting in as counsel for Terri Jean.
<b>Inventory</b>		1. Inventory & Appraisal, Partial No. 2 filed 09/25/2014 was not appraised by the assigned Probate Referee.
<b>PTC</b>		2. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
<b>Status Rpt</b>		<b>Reviewed on:</b> 11/05/2014
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 10 - Jean</b>

**Status Hearing Re: Determination and Proof of Bond**

	<b>KEIGHT D'AMBROSIO</b> , Cousin, was appointed Conservator of the <b>Person and Estate</b> with a <b>bond amount to be determined</b> on 7-30-14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>The Court may require clarification and notice. See issues detailed on Page 2.</b>
<b>Cont. from 093014</b>	<b>Letters issued on 8-1-14.</b>	<b>Note re History:</b> The Conservatee, a developmentally disabled adult, had recently moved to California from Oklahoma, where she had been residing with Tom Steel. The original petition stated that Mr. Steel had been acting as her "guardian," but without court appointment. When he died, Donna was left alone in Oklahoma without family. The petition stated Donna may be entitled to assets in Tom Steel's estate and may have claims that property in the estate was misappropriated. Conservatorship is necessary in order to pursue any interest Donna may have in that estate for her. The attorney was in communication with an attorney handling that matter.
<b>Aff.Sub.Wit.</b>	At the hearing on 7-30-14, the Court set this status hearing re determination and proof of bond.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	<b>Status Report filed 10-27-14 by Attorney Teixeira (not verified) states</b> on 10-24-14, he received a copy of an Order Appointing Successor Trustee from Attorney Steven P. Flowers of Tulsa, OK (attached). Pursuant to the order, Keith D'Ambrosio has been appointed as Trustee of the Chester Farris Revocable Trust. Mr. Flowers also informed that all assets to which the Conservatee may be entitled from the probate of Tom Steel will be distributed to the trustee of the Chester Farris Revocable Trust.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	Since all assets for the benefit of the Conservatee will be in trust, it appears that a conservatorship of the estate is not needed at this time. Thus, Petitioner Keith D'Ambrosio will withdraw his request for appointment as Conservator of the Estate and no bond will be posted.	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 11-5-14
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 12 - Farris</b>

## Page 2

1. The status report states that because Mr. D'Ambrosio has been appointed as successor trustee of the Conservatee's father's trust (the Chester Farris Revocable Trust), of which the Conservatee is the sole beneficiary, conservatorship of the estate is now not needed because distribution of the Conservatee's share of Mr. Steel's estate will simply be distributed to him as trustee of the Chester Farris Revocable Trust.

However, rather than negate the need for conservatorship of the estate, the order attached, at #7, appears to specifically rely on the fact that Mr. D'Ambrosio has been appointed as conservator of Donna K. Farris' "person and property" in appointing him as successor trustee of the Chester Farris Revocable Trust.

Need clarification: Why will the Conservatee's share of Mr. Steel's estate be distributed to the trustee of the Chester Farris Revocable Trust? Do Mr. Steel's estate planning documents specify the Chester Farris Revocable Trust on her behalf? If not, then how can distribution be made to the Chester Farris Revocable Trust on her behalf?

Also, although the Conservatee is the sole beneficiary of the Chester Farris Revocable Trust, that trust itself is not a trust created for her benefit. How does the Chester Farris Revocable Trust provide for distribution to Donna Farris as the sole beneficiary? Is there a separate subtrust created for her benefit that the Chester Farris Revocable Trust will distribute to?

Basically, it appears this Conservatee will be the beneficiary of two separate anticipated distributions – one from Mr. Steel's estate, and one from her father's trust. It is unclear why her father's trust would receive a distribution from Mr. Steel's estate on her behalf, and it is also unclear how her father's trust will ultimately distribute to her. However, it appears substituted judgment may be necessary if her distributions are not going to be distributed to her conservatorship estate.

2. Also, the petition previously indicated that property in Mr. Steel's estate may have been misappropriated, and appointment as conservator of her estate was necessary to pursue her interest therein. The status report does not provide any update on that situation. The Court may require additional information or clarification why conservatorship of the estate is not now necessary to pursue assets misappropriated from Mr. Steel's estate on her behalf.
3. Conservatorship of the estate was already granted on 9-30-14; therefore, the petition cannot be withdrawn at this point. The Court may require a noticed petition to terminate, or service of this declaration on interested parties, including:
  - Conservatee Donna Farris
  - Richard Farris (her brother)

**Note:** A status hearing date set for the filing of the Inventory and Appraisal on 12-9-14.

<b>DOD: 2-15-13</b>	<b>AMBER LYNNE WHITE</b> , Daughter, was appointed as Executor with Full IAEA without bond on 5-13-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to local rules.</b>
<b>Cont. from 071114</b>	At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution pursuant to Probate Code §12200.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	I&A filed 9-4-13 indicates a total estate value of \$585,750.00 consisting of decedent's interest in various real property.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	<b>"Status Conference Statement" filed 7-8-14 by Attorney Hemb (not verified) states</b> the estate consists of a 50% undivided interest in real property valued at \$585,750, far higher than initially thought, based on its proximity to Reagan educational complex. The Executor and the other owner have agreed to sell the property. One bid has been received to date, but is considered too low. The property is actively marketed.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	<b>"Status Conference Statement" filed 10-30-14 by Attorney Hemb (not verified) states</b> the property has received several offers, the last exceeding \$800,000 for the entire parcel. However, the personal representative and other owner believe that an offer in excess of \$1M for the entire parcel is feasible. The property continues to be actively marketed.	
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 11-5-14
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 14 - Doolittle</b>



## Petition for Termination of Guardianship

Age: 9		<b>VIRGINIA WOODS</b> , maternal grandmother, is Petitioner.  Father: <b>UNKNOWN</b> (previously identified as RODNEY MARCUS)  Mother: <b>LEATHA JONES</b>  Paternal grandparents: UNKNOWN  Maternal grandfather: CLAUDE JONES  Sibling: ERNEST COLLINS (18)  <b>Petitioner states</b> that she is no longer able to serve as guardian due to health problems.  <b>Court Investigator Jennifer Young filed a report on 10/31/14.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>See page 15B for Petition for Appointment of a new Guardian.</b>  1. Need <i>Notice of Hearing</i> .  2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Father (Rodney Marcus?) b. Leatha Jones (mother) c. Paternal grandparents d. Claude Jones (maternal grandfather) e. Ernest Collins (brother)	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: JF		
		Reviewed on: 11/05/14		
		Updates:		
		Recommendation:		
		File 15A – Jones		

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 9</b>		<b>TEMPORARY DENIED ON 09/17/14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>PAULA GROVE</b> , non-relative, is Petitioner.	<b>Petitioner, Paula Grove, lives in Tulare, CA.</b>
		<b>VIRGINIA WOODS</b> , maternal grandmother, was appointed Guardian on 01/30/12.	1. Need <i>Notice of Hearing</i> .
<b>Cont. from</b>		Father: <b>UNKNOWN</b> (previously identified as RODNEY MARCUS)	2. Need proof of <u>personal service</u> of <i>Notice of Hearing</i> with a copy of <i>Petition for Appointment of Guardian of the Person</i> at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for: - Rodney Marcus (Father) - Leatha Jones (Mother) <b>Note:</b> Petitioner's Declaration of Due Diligence filed 9-5-14 states that the father's whereabouts are unknown and the mother resides in Arizona. If diligence is not found, need notice per above.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Mother: <b>LEATHA JONES</b>	3. Need proof of <u>service by mail</u> of <i>Notice of Hearing</i> with a copy of <i>Petition for Appointment of Guardian of the Person</i> at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for: - Paternal grandparents (unknown) - Claude Jones (maternal grandfather) - Ernest Collins (sibling)
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal grandparents: UNKNOWN	
<input type="checkbox"/>	<b>Inventory</b>	Maternal grandfather: CLAUDE JONES	
<input type="checkbox"/>	<b>PTC</b>	Sibling: ERNEST COLLINS (18)	
<input type="checkbox"/>	<b>Not.Cred.</b>	<b>Petitioner states</b> that the current guardian can no longer care for the minor and the mother is not stable.	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<b>Court Investigator Jennifer Young filed a report on 10/31/14.</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> JF
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 11/05/14
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 15B – Jones</b>

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,  
1821, 2680-2682)**

<b>Age: 21</b>		<b><u>NO TEMPORARY REQUESTED</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<p><b>SANDRA GARCIA</b>, mother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.</p>	<p><b>Court Investigator advised rights on 10/17/14.</b></p>
		<p><b>Petitioner states</b> the proposed Conservatee suffers from mental disabilities, and has issues and episodes.</p>	<p>1. Petitioner states that the paternal grandmother's whereabouts are unknown and therefore she is unable to provide her notice. If notice to the paternal grandmother is not dispensed with, need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Probate Conservator</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent &amp; Waiver of Notice for Guadalupe Garcia (paternal grandmother).</p>
<b>Cont. from</b>		<p><b>Petitioner attaches</b> a list of the following problems applicable to the proposed Conservatee:</p> <ul style="list-style-type: none"> <li>• Unable to make decisions about her education;</li> <li>• Unable to make decisions about her residence;</li> <li>• Unable to make medical decisions;</li> <li>• Unable to enter a contract;</li> <li>• Unable to make decisions about her social contacts;</li> <li>• Unable to be left alone;</li> <li>• Unable to prepare her own meals;</li> <li>• Unable to perceive or appreciate danger, including financial or personal abuse;</li> <li>• Unable to handle any and all of her financial needs.</li> </ul>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<p><b>Petitioner states in addition</b> to that mentioned in the list above that the proposed Conservatee won't talk to anyone or answer questions when asked, and she doesn't like to hear anything about herself, for example her age, and she doesn't like to hear anyone talking about her life at all in her presence. Petitioner states the proposed Conservatee is unable to go anywhere by herself, and is unable to function independently in the workplace.</p>	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	<p><b>Court Investigator Samantha Henson filed a report on 10/31/14.</b></p>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	w/	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input checked="" type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 11/05/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 17 – Garcia</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Aysia, 3</b>		<b><u>TEMPORARY EXPIRES 11/10/14</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Jerome, 1</b>		<b>GINA WALKER</b> , paternal grandmother, is Petitioner.	
		Father: <b>JEROME DIXON</b> – deceased	<p><b><u>CONTINUED FROM 10/06/14</u></b>  Minute Order from 10/06/14 states: Mother objects to the guardianship. Mother is advised that this will be her last opportunity to submit written objections and meet with the court investigator. Mother is ordered to file her written objections with the Clerk's office and provide the necessary service by no later than 10/20/14. Failure to file said objections by the time allotted will be deemed a waiver by the Court. The petitioner is ordered to file her response with the Clerk's office and provide the necessary service by no later than 10/27/14. Mother is ordered to schedule an appointment with the court investigator immediately after today's hearing. In addition, mother is ordered to provide her contact information to the court investigator. The court investigator is directed to provide an updated report to the Court by no later than 10/30/14. For purposes of today's hearing, the Court will not make any visitation orders and will leave it to the guardian to determine pending the next hearing. Matter continued to 11/10/14. The temporary is extended to 11/10/14.</p> <p><b><u>Note:</u></b> Kajuana and Charles Taylor, maternal grandparents, filed a competing petition on 10/23/14 that is set for hearing on 01/06/15.</p> <ol style="list-style-type: none"> <li>1. Need Notice of Hearing.</li> <li>2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent &amp; Waiver of Notice or Declaration of Due Diligence for: <ol style="list-style-type: none"> <li>a. Sidney Taylor (mother) – Proof of service filed 08/08/14 indicates the mother was personally served on 07/28/14 with the Notice of Hearing only</li> <li>b. Paternal grandfather – service by mail sufficient</li> <li>c. Maternal grandparents – service by mail sufficient</li> </ol> </li> </ol>
<b>Cont. from 063014 081114, 100614</b>		Mother: <b>CIDNEY TAYLOR</b> – Personally served on 07/28/14 with Notice of Hearing only	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Paternal grandfather: DERRICK WALKER	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Maternal grandmother: KAJUANA TAYLOR	
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandfather: CHARLES TAYLOR	
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>	x	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	w/o	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>	<p><b>Petitioner states</b> the mom abuses drugs and alcohol and is homeless. Father is deceased. Petitioner states the children have been in her care since 11/2013.</p> <p><b>Court Investigator Jennifer Young filed a report on 06/20/14.</b></p> <p><b>Objection to Guardianship filed 10/20/14 by Cidney Taylor (mother)</b> states: She does not believe Gina Walker is a good example as a parent and does not trust her to raise her children. Mother states that she has always cared for her children and just asked for help because she was struggling with alcohol after the recent death of the children's father. Mother states that she has got her act together and wants her children back or if the court feels a guardianship is necessary she prefers that her parents, Kajuana and Charles Taylor be appointed.</p> <p><b>Court Investigator Jennifer Young filed a report on 10/30/14.</b></p>	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
Continued on Page 2			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 11/05/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 - Dixon</b></p>